

Railway Association of North Carolina

Building North Carolina

*A Special Report to the Ports/Rail Subcommittee
Select Committee on Strategic Transportation Planning and
Long Term Funding Solutions*

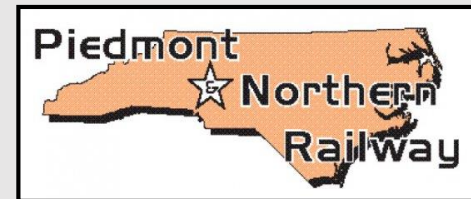
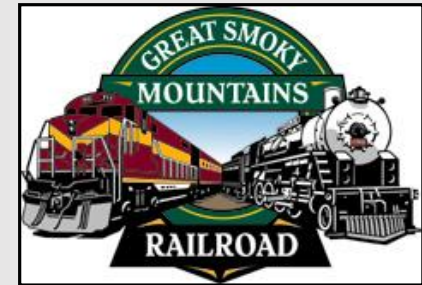
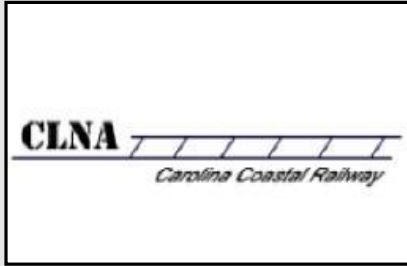


By Carl Hollowell, RANC Board of Directors
February 22, 2016

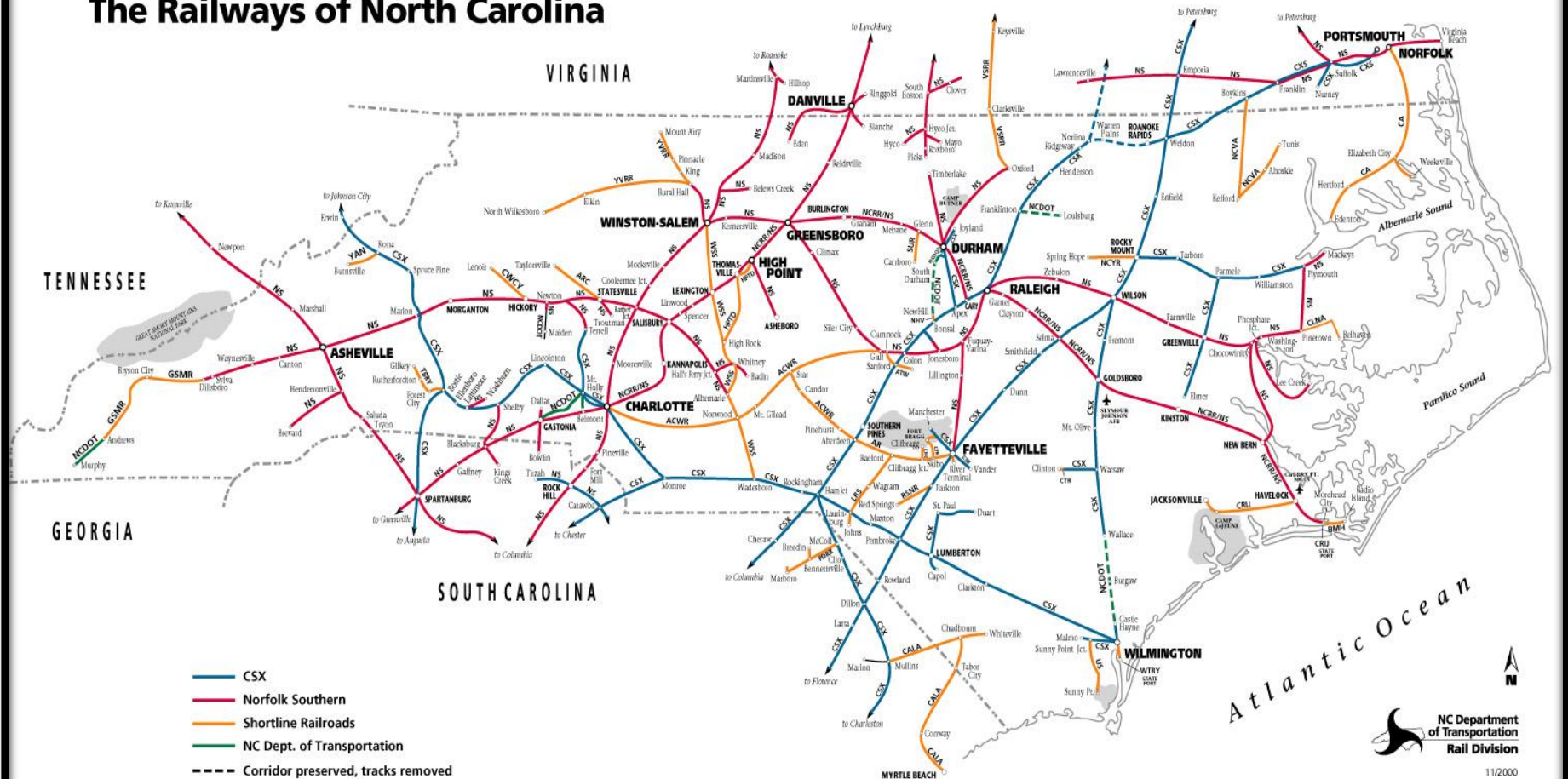
www.ncrailways.org

NORTH CAROLINA'S RAILROAD INDUSTRY

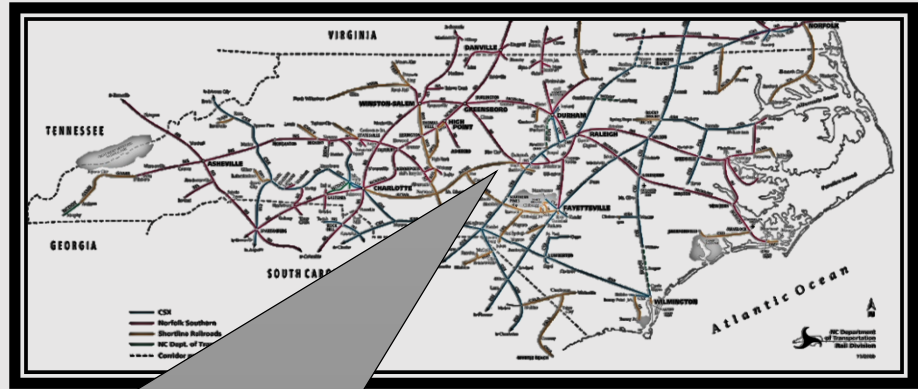
WHO WE ARE.....
WHO WE SERVE.....



The Railways of North Carolina

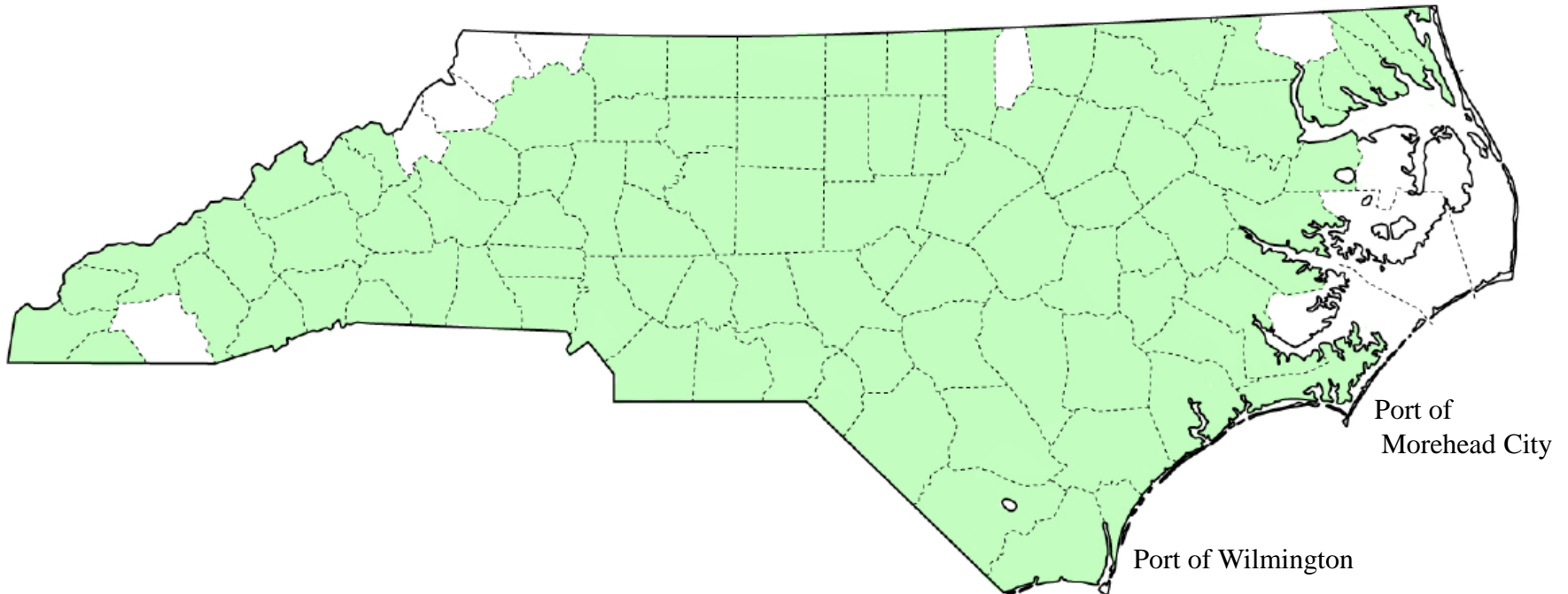


WHO WE ARE



- 21 Railroad Companies
- 2,500 Miles of track
- 2,600 + Employees
- Work with communities to develop Industrial Sites
- 19 short line railroads and 2 class I railroads
- A green industry that reduces annual greenhouse gas emissions

COUNTIES SERVED



WHO WE SERVE

- Operate in 89 Counties
- Carry 1.7+ million carloads of freight per year – equivalent to 6 million truckloads
- Industries: forest products, fuels, chemicals, poultry, agriculture, metals, construction, plastics
- Serve all sea ports in North Carolina







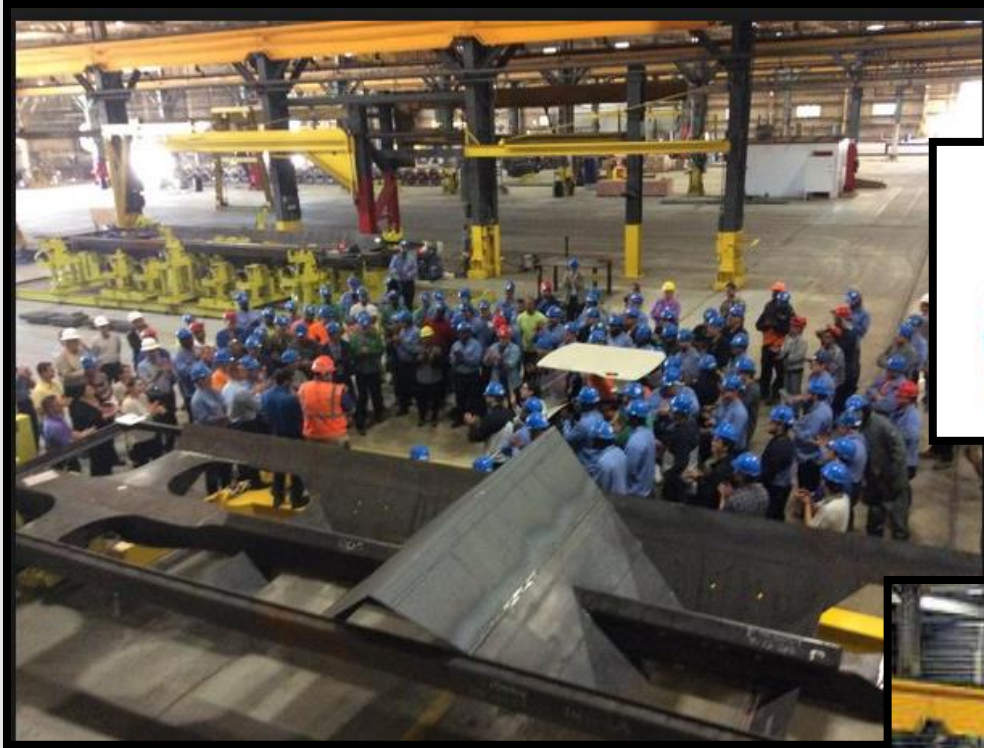
Investment: *\$110 Million*
Location: *Raeford, NC*





Investment: *\$450 Million*
Location: *Tunis, NC*





VERTEX RAILCAR
CORPORATION

Investment: \$70 Million
Location: Wilmington, NC





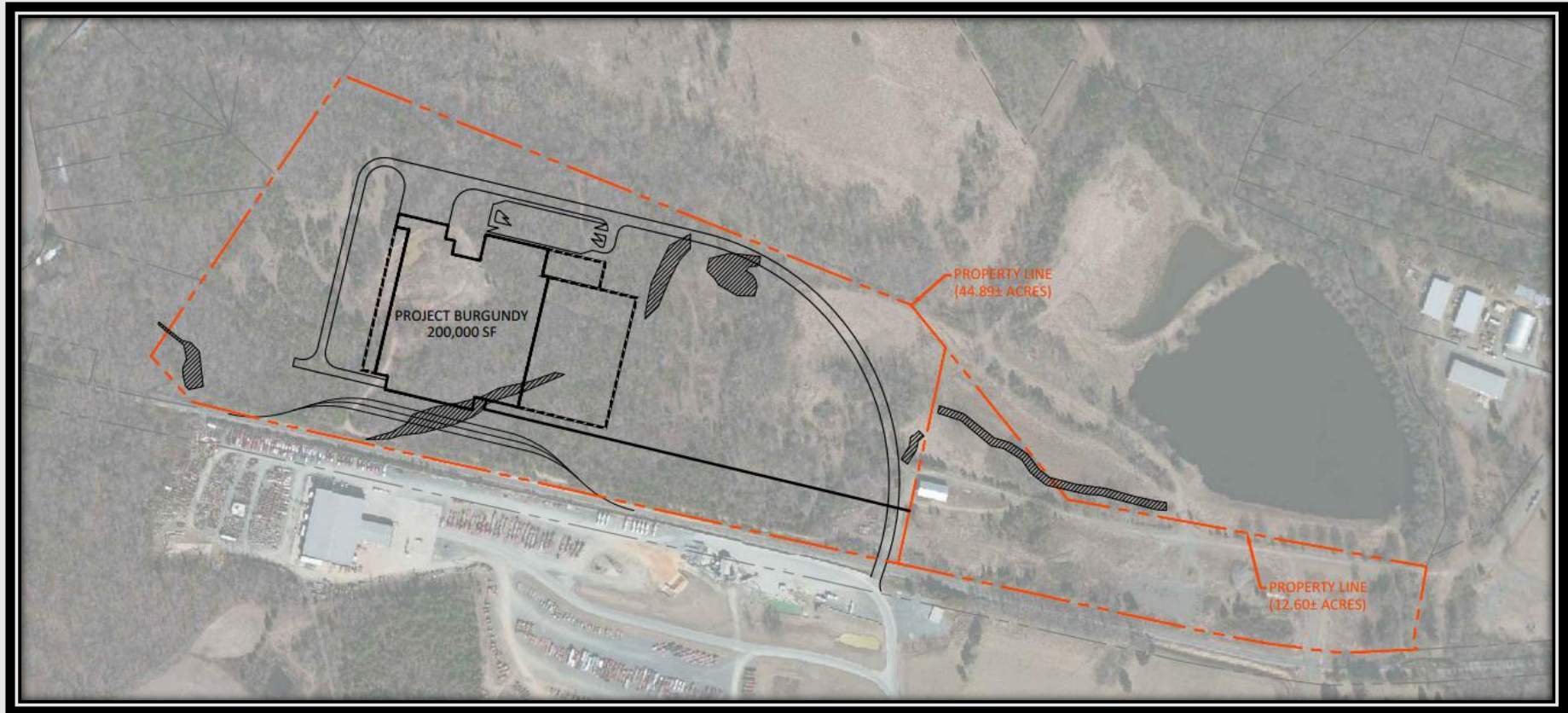
Investment: *\$110 Million*

Location: Hamlet – Ahoskie – North
Hampton – Sampson County, NC



Investment: \$55 Million
Location: Cabarrus County, NC

Project Burgundy





Location: Candor, NC
Expanded 5 Times



STALITE



ROTARY KILN EXPANDED LIGHTWEIGHT AGGREGATE

Location: Aquedale, NC
Anticipated Investment
3rd Quarter 2016:
\$12-\$14 Million



RAILROAD NECESSITIES TO SERVE CUSTOMERS AND COMMUNITIES IN THE 21ST CENTURY

INFRASTRUCTURE, INFRASTRUCTURE, INFRASTRUCTURE

Track and Bridges must be upgraded to meet current industry standards.



- Track requires heavier rail, better tie condition and more ballast to safely and efficiently handle 286,000 pound rail cars (industry standard).
- This can cost up to \$1 million per mile.
- Bridges must be upgraded to support 286,000 pound rail cars.

ESTIMATED COSTS TO BRING SHORT LINE RAILROADS UP TO CURRENT 21ST CENTURY STANDARDS

**NECESSARY TO KEEP CURRENT
CUSTOMERS COMPETITIVE
AND SUPPORT ANTICIPATED
FUTURE GROWTH
(PROJECTED TO DOUBLE BY
2020)**

	Total Cost of Infrastructure Needs per Time Frame					
Area of Focus	1-2 years	3-5 years	6-10 years	11-20 years	Total	
Bridges	\$ 2,353,688	\$ 6,268,347	\$ 7,829,317	\$ 53,072,982	\$ 69,524,335	
Rail - Track / Capacity	\$ 32,561,640	\$ 51,044,455	\$ 73,728,922	\$ 142,992,688	\$ 300,327,705	
Yards, Transloads, Other	\$ 4,832,157	\$ 9,431,880	\$ 7,914,950	\$ 5,064,589	\$ 27,243,576	
Totals	\$ 39,747,485	\$ 66,744,682	\$ 89,473,190	\$ 201,130,259	\$ 397,095,616	

NEEDED FOR PUBLIC/PRIVATE INVESTMENT

- Public investment is needed in the Railroad system in order to insure that the we will be able to meet the needs of shippers, communities and North Carolina in the 21st Century.
- **PUBLIC INVESTMENT NEEDED FOR SHORTLINES - \$5 Million per year** to be administered by the NC DOT – Rail Division
- Railroads will continue to invest in their properties and operations and will provide appropriate matches for public investment.

Contact info for our Railroads

Aberdeen & Rockfish Railroad

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Aberdeen Carolina & Western Railway

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Vice President & General Manager

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Ben Zachary

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Blue Ridge Southern Railroad

Brigid Rich

Marketing Manager

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Caldwell County Railroad Company

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Doug Golden, President

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Director of State Government Affairs

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North Carolina Railroad Company

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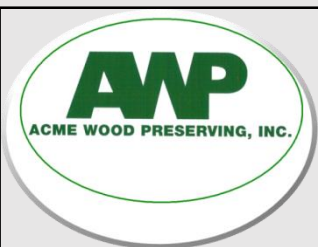
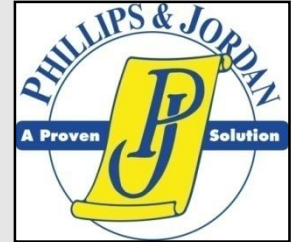
Winston Salem Southbound Railroad

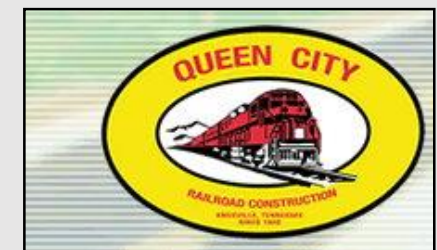
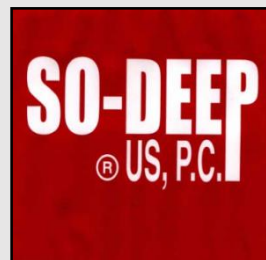
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Fax (336) 788-9085
Eddy_Mills@csx.com

Yadkin Valley Railroad

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yvrr@triad.rr.com

Over 70 suppliers and vendors are members of the Railway Association of NC





We buy local

O'Reilly
AUTO PARTS

AutoZone



**Railroads in North Carolina spend over \$120 Million
annually with local vendors**

RAILWAY ASSOCIATION OF NORTH CAROLINA

P O BOX 141
RANDLEMAN, NC 27317

1095

66-21/530
BRANCH 31001

DATE APRIL 15, 2011

PAY TO THE
ORDER OF

NC LOCAL ECONOMY

\$ 120,000,000.⁰⁰

ONE HUNDRED & TWENTY MILLION

00/100 DOLLARS



Security
Features
Details on
Back.



WACHOVIA

Wachovia Bank, N.A.
wachovia.com

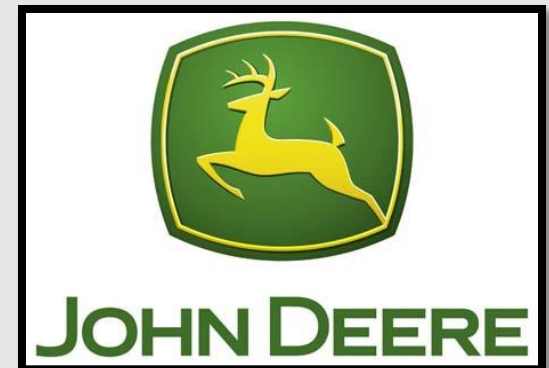
FOR NC ECONOMIC FUTURE

Michelle Hollaway

MP



ACWR Equipment
and Supplies:
\$765,000.00





ACWR Fuel Purchases:
\$503,023.00



Project: 3,800' track project

Local Economy Impact: \$102,600.00

Local North Carolina Supplier: Aggregate Material





**Annual conferences
support local tourism**



**The Railway Association of North Carolina
thanks you for your support!**



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